

Use this worksheet to help collect your family’s financial information prior to completing the University of Virginia Financial Aid Application on-line.

All students applying for institutional aid must submit this information, unless you are married and your spouse is not a student. All fields marked with an asterisk (*) are required fields and must be completed before you will be allowed to proceed with your application. If a required field is a financial question, but does not apply to you, enter the number “0” (zero).

Parent Information			
In order to award Institutional Financial Aid, we must collect information about your parents. If your parents are divorced, please complete this section for the parent who last claimed you as a dependent on their federal tax return (custodial parent) and stepparent if custodial parent is remarried.			
Parent Household Information			
Include in your parents' household: (1) Your custodial parents and yourself, even if you don't live with your parents; (2) Your parents' other children if your parents will provide more than half of their support from July 1, 2009 through June 30, 2010; (3) Other people only if they live with your parents and your parents will provide more than half of their support from July 1, 2009 through June 30, 2010.			
Question on Application	Further Explanation	Choices (if applicable)	Your Response
Household Member Info	You will be asked to enter the names, birthdates, relationship, college type and year in school of yourself and your family members (as applicable). Be sure to enter yourself, and your parent (s), and anyone else living in the household at least half-time.	Relationship Choices: Grandparent, Other, Parent, Self, Sibling, Son/Daughter, Spouse, StepSibling, Step Parent College Type Choices: 2 Year Private, 2 Year Public, 4 Year Private, 4 Year Public, Grad/Prof, Other, Proprietary	
*Parents' Marital Status	Please tell us the marital status of your parents or custodial parent. If your parents divorced, and the custodial parent has remarried, select "Remarried."	Divorced, Married, Nev Married, Remarried, Separated, Widowed	
Date of Divorce/Separation	If you chose Divorced or Separated, provide the date that the divorce or separation occurred.		

Parent Expenses and Assets

When completing the form on-line, you must enter amounts in ALL fields marked with an asterisk (*), as they are required.

If a required financial question does not apply to you, please enter the number "0" (zero).

All monetary amounts entered into the form must be in US Dollars.

Question on Application	Further Explanation	Choices (if applicable)	Your Response
Child Support your parent(s) paid in 2008 because of divorce or separation.			
List the name(s) of the child(ren) for whom support was paid.	Provide the first, middle, and last names of the children for whom support was paid in 2008.		
2008 Medical and Dental Expenses not covered by insurance.			

Parent Assets

*Cash, Savings, Checking Accounts	Provide the balances in your parents' accounts as of the date you are completing this application.		
State Prepaid Education Program (Net or Refund Value for all Children)	This amount does not include 529 Plans other than the pre-paid tuition programs . Other 529 plan amounts will be entered later in the form.		

Investments

*Trust Funds	If an amount is entered in this field, you will be asked to provide the type of trust that your parent(s) have at the bottom of this page.		
*Stocks, stock options, bonds, savings bonds, and mutual funds			
*Money Market Funds			
*Certificates of Deposit			
*Coverdell savings accounts			
*Section 529 College Savings Plans (other than pre-paid tuition plan)	Do not provide amounts in pre-paid tuition plans in this figure. Provide pre-paid amounts above.		
*Non-qualified (non-retirement) annuities			
*Commodities			
*Precious and Strategic Metals			
*Installment and land sale contracts (including seller-financed mortgage)			
*What is owed on these investments?	Provide the amounts owed on any of the above mentioned investments.		

Parent Expenses and Assets (continued)

Question on Application	Further Explanation	Choices (if applicable)	Your Response
Housing Status	Tell us whether your parent(s) own or rent the home in which they reside.	Own Home, Rent, Other	
If you select Own, you will be asked to provide:			
Home Purchase Year			
Home Purchase Price			
Home Value			
Home Debt	Include in this amount ALL loans that are borrowed against your parent(s)' home, including equity loans.		
Monthly Home Mortgage	Include in this amount ALL monthly payments made toward the debt listed above.		
If you select Rent, you will be asked to provide:			
Monthly rental payment			
Parents own business?		Yes or No	
If you select Yes, you will be asked to provide:			
Business Type	Provide the type of business your parent(s) own.		
*Business Present Market Value	Provide the Present Market Value of the business your parent(s) own.		
*Debt or Principal Owed	Provide the Debt or Principal Owed on the business your parent(s) own.		
Parents own farm?		Yes or No	
If you select Yes, you will be asked to provide:			
*Present Market Value	Provide the Present Market Value of the farm your parent(s) own.		
*Debt or Principal Owed	Provide the Debt or Principal Owed on the farm your parent(s) own.		
Does the family live on the farm?		Yes or No	
*Other Real Estate Present Market Value (Exclude Primary Home)	If your parent(s) own Real Estate other than their primary home, enter the value here. If not, enter 0.		
*Other Real Estate Debt or Principal Amount Owed	If your parent(s) own other real estate, enter the amount owed on this real estate. If they do not own other real estate, or do not owe on it, enter 0.		
Parent Trust Information			
Based on the information above, your parent(s) have a trust fund. Please indicate the type here:	If you entered a dollar amount in the trust fund section above, you will be asked to indicate the type of trust that your parents have.	Interest Principal Only Principal and Interest	

Parent Income and Benefits

Question on Application	Further Explanation	Choices (if applicable)	Your Response
*Tax Filing Status	Enter the filing status for your parents' tax return.	Completed Will File, not completed Will not file, not required	
As of today, are either of your custodial parents a dislocated worker?	Answer yes if either of your parents has lost their job, been laid off or received a lay-off notice, is receiving unemployment benefits due to being laid off/losing a job and are unlikely to return to a previous occupation, are self-employed but out of work.	Yes or No	

If you selected a filing status that indicates you are required to file, please provide the following information about untaxed income and benefits.

If you selected a filing status that indicates your parents are not required to file taxes, you will only answer the questions related to the federal benefits programs.

2008 Untaxed Income and Benefits

*Social Security benefits received for all family members except the student (untaxed portion only)			
*Social Security benefits received for the student			
*Temporary Assistance to Needy Families (TANF)			
*Child Support received for all children			
*Deductible IRA and / or SEP or SIMPLE payments			
*Payments to tax-deferred pension and savings plans			
*Tuition and fees Tax Deduction			
*Amounts withheld from wages for dependent care and medical spending accounts			
*Earned Income Credit			
*Housing, food, and other living allowances received by military, clergy, and others			
*Tax exempt Interest Income			
*Foreign Income Exclusions			
Other Untaxable Income			
*Untaxed Portions of IRA Distributions			
*Untaxed Portions of Pensions			
*Additional Child Tax Credit			
*Veterans noneducational benefits such as Death Pension, Disability, etc			
*Cash Received, or any money paid on your behalf			
*Worker's compensation			
*Credit for Federal Tax on Special Fuels			

Parent Income and Benefits, Continued

Question on Application	Further Explanation	Choices (if applicable)	Your Response
*Any other untaxed income or benefits not reported elsewhere such as disability, untaxed portions of railroad retirement benefits, Black Lung Benefits, Refugee Assistance, etc.			

If your parents are not required to file taxes, please complete only the following information.

In 2007 or 2008, did your parents, or anyone in your parents' household receive benefits from any of the federal benefit programs listed below?		Yes or No	
Supplemental Security Income Program (SSI)		Yes or No	
Food Stamp Program		Yes or No	
Free or Reduced Price School Lunch Program		Yes or No	
Temporary Assistance for Needy Families (TANF)		Yes or No	
Special Supplemental Nutrition Program for Women, Infants, and Children (WIC)		Yes or No	

Non-Custodial Parent Information

If your parents are divorced, the preceding financial information related just to your Custodial Parent, and if they have remarried, their spouse. Please provide information here related to your **Non-Custodial Parent** only.

Question on Application	Further Explanation	Choices (if applicable)	Your Response
First Name, Middle Name, Last Name			
Home Address			
Occupation			
Employer			
What does your non-custodial parent expect to contribute to your educational expenses each year in addition to child support?	If your Non-Custodial parent is helping to pay for your education, indicate the amount expected to be contributed per year, other than child support.		
Is there a written agreement specifying this contribution?	If there is a written agreement specifying that your Non-Custodial parent will contribute toward your college educational expenses, select Yes here.	Yes or No	

Parent Signature

If parent information is provided, then the parent(s) must sign the Parent Signature page certifying that the information provided is accurate, true, and complete. The Parent Signature page must be printed, signed, dated, and sent by mail or fax to the Office of Financial Aid at the U.Va. School of Medicine. The address and fax number are printed on the signature page.